SYSTEMS CHANGE CRASH COURSE INTRO



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HOW THE COURSE WORKS

PRACTICE SYSTEMS THINKING TOOLS IN 3 MODULES







COURSE OUTCOMES

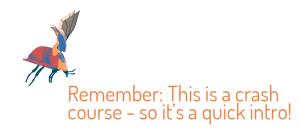
WHAT YOU'LL UNDERSTAND:

- what systems change is and how it can accelerate/deepen impact
- how to apply a number of tools for systems thinking
- the role of **inner transformation** in being a systems entrepreneur
- the difference between **scaling** your impact and scaling your organization

WHAT YOU'LL WALK AWAY WITH:

A **STRATEGY FOR SYSTEMS CHANGE** THAT INCLUDES:

- a clear **goal**
- a list of **milestones** to get there
- concrete **steps** for achieving these milestones
- a list of assumptions





SYSTEMS CHANGE CRASH COURSE

MODULE 1:

Identify a Systems Change You Can Focus On



YOUR BUILDING BLOCK



CREATE A QUICK SKETCH, OR 3-5 WORDS TO IDENTIFY THE PROBLEM-AREA YOU ARE PASSIONATE ABOUT TACKLING. E.G. DEFORESTATION, POLLUTION

USE AN IMAGE, OR 1 SENTENCE TO SUMMARIZE YOUR VISION. YOU MIGHT SAY IT IS "A WORLD WHERE [THE PROBLEM] DOES NOT EXIST. E.G. "A WORLD WHERE POLLUTION DOES NOT EXIST."



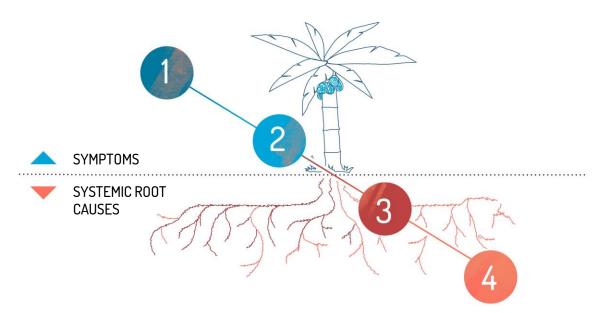
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3 LEVELS OF IMPACT



1- DIRECT SERVICE

Addressing the immediate needs of specific individuals or communities

2- SCALED DIRECT SERVICE

Reaching lots of people or communities with a direct service approach

3- SYSTEMS CHANGE

Tackling a root cause for a social problem, in such a way that it changes the way a system operates

4- MINDSET SHIFT



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3 TYPES OF IMPACT: LET'S LEARN VIA TREES!

		DIRECT SERVICE	SCALING DIRECT SERVICE	SYSTEM CHANGE	SHIFTING MINDSETS (SYSTEMS CHANGE)
1	A network of <u>5,000 volunteers w</u> ho are committed to planting trees at least 1 week/ year				
2	<u>New ways of earning money</u> from living trees are introduced (eco-tourism, superfood derived from leaves, etc.) that benefits local communities more than cutting the trees down (source: <u>Nicolas Metro)</u>				
3	Forest ecosystems are <u>now understood</u> to be living beings that are protected by rights				
4	Planting <u>ten trees</u> yourself				





3 TYPES OF IMPACT: LET'S LEARN VIA TREES!

		DIRECT SERVICE	SCALING DIRECT SERVICE	SYSTEM CHANGE	SHIFTING MINDSETS (SYSTEMS CHANGE)
1	A network of <u>5,000 volunteers w</u> ho are committed to planting trees at least 1 week/ year		X		
2	<u>New ways of earning money</u> from living trees are introduced (eco-tourism, superfood derived from leaves, etc.) that benefits local communities more than cutting the trees down (source: <u>Nicolas Metro)</u>			X	
3	Forest ecosystems are <u>now understood</u> to be living beings that are protected by rights				X
4	Planting <u>ten trees</u> yourself	X			



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THE IMPACT SPECTRUM

DEEP DIVE



TYPES OF IMPACT	DEFINITION	KEY QUESTIONS TO CONSIDER
Direct Service (e.g. planting trees)	Addressing the immediate needs of specific individual or community	Are you reaching your intended social change, with the right target population? Are you measuring <u>b. Reach (width)</u> • # of people that benefit from these outcomes • how representative those people are of the target population <u>a. Outcomes (depth):</u> • % increase in income • % decrease in infant mortality
Scaling Direct Service (e.g. global network planting trees)	Solving a social problem at a regional or nationwide level	 The same questions apply as in direct service, but also: How many cities or regions do you cover? What is your growth rate? (not necessarily the size of your organization). # of organizations that replicate your work? (e.g. via franchising, licensing, partnerships, training, consulting)
System Change (e.g. new incentives that mean no more trees get cut down)	Tackling a root cause for a social problem, in such a way that it changes the way a system operates	 Are you shifting an element of a system? Does the system have different <u>resources</u> available? Are there more or different <u>people</u> participating in the system? Have important <u>relationships</u> changed, e.g. from hierarchical to participatory? Are there new <u>rules</u> in place, e.g. policy changes such as by drafting legislation, providing testimony, organizing citizen action, or establishing new standards)
System Change-Mindset Shift (e.g. re-imagining trees to have their own rights)	A particularly powerful type of system change, as new ways of thinking lead to new systems, structures, rules, etc. that are more aligned with the new thinking	Are new norms being created in multiple parts of society, such as across many types of institutions? This is very difficult to measure, but might be measured by: Before vs. after shifts in attitudes or intentions (<u>Source: Fant, et al</u>)





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THE IMPACT SPECTRUM (cont'd)

SYSTEM CHANGE An approach of tackling the root causes of a problem by identifying and creating shifts in the systems that are responsible for the problem. The goal is for the new state of the system to produce better outcomes on an ongoing basis. Ideally, these better outcomes are achieved in a more efficient way than by continuously treating the symptoms of the problem.

EEP DIVE

Shifts in a system can include, but are not limited to, unlocking new resources for the system to draw on, introducing new elements to the system (or getting rid of existing ones), changing the relationships between elements, improving flows of information, changing the rules that govern behaviour in the system, and changing the mindsets of the actors in the system.





WORKSHEET



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LIST 1-3 QUICK BULLET POINTS OF YOUR MOST IMPORTANT ACTIVITIES OR IMPACT TO DATE. <u>HINT</u>: LIST QUALITATIVE (STORIES, TESTIMONY, ETC.) OR QUANTITATIVE (NUMBERS, STATISTICS, ETC.) INFO. IF YOU HAVEN'T GOTTEN STARTED YET, IT COULD JUST BE AN IDEAS OF THE IMPACT YOU HOPE TO CREATE!



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WORKSHEET: 3 LEVELS OF IMPACT

List your impact or activities to types of impact.

Hint: it's okay if you don't have any yet (share your hopes), or if you have multiple types!

A	DIRECT IMPACT Addressing the immediate needs of specific individuals or communities	
	SCALED DIRECT IMPACT Reaching lots of people or communities with a direct service approach	
SYMPTOMS		
SYSTEMIC	SYSTEMS CHANGE Tackling a root cause for a social problem, in a way that changes the system's op	peration
· 71 () / /		
	SYSTEMS CHANGE – MINDSET SHIFT	
	Note: expect practice, not perfection!	



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DEEP DIVE



ECONOMIC	 local and international legal (cars) and illegal (drugs) formal (job market) and informal (marriage market) Relevant parts can include workers, companies, professional associations, entry policies, economic incentives, etc.
CULTURE	 Local to international Topic areas (criminal law, traffic law, martial law) Case law, statutory law, law of the strong, laws of tradition Legislation, law enforcement, legal interpretation Relevant elements can include: laws, police, politicians, judges, scholars, court proceedings and decisions, legal arguments, ways of implementing laws, etc.
LEGAL	 Areas: ideologies, shared knowledge, arts (music, literature, performing arts), language (and other forms of communication) Aspects: dynamics with which culture spreads and changes, ways in which culture influences behavior, interplay between cultural and economic systems Relevant elements can include: artists, places and institutions for exhibitions and performances, social norms, values, and prejudices, aesthetic preferences
SOCIAL FABRICS	 Families Circles of friends Neighborhoods Clubs, societies, associations, etc.
EDUCATION	 Formal (Kindergarten, schools, universities) and informal (parenting, hobbies, self-guided learning) Public and private Professional and personal Relevant parts can include institutions, list of acknowledged professions, curricula, certifications, preferences for certain types of knowledge and skills, people's willingness and ability to learn
HEALTHCARE	 Public and private Formal (hospitals) and informal (shamans, grandmothers) Treatments and prevention Relevant elements can include: public subsidies, doctors, insurance companies, hospitals, medical codes of conduct, industry associations, medical training institutions, people's eating habits and lifestyles, etc.
POLITICAL	 Local to international Topic areas (health, education, economy) Regarding different entities: governments, corporations, cultural institutions, supranational organizations, etc.

Relevant elements can include: parties, elections, rallies, lobbyists, voters, diplomats, laws, international treaties, revolutions, war, negotiations, power, influence, etc ٠



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SAMPLE

SYSTEMS



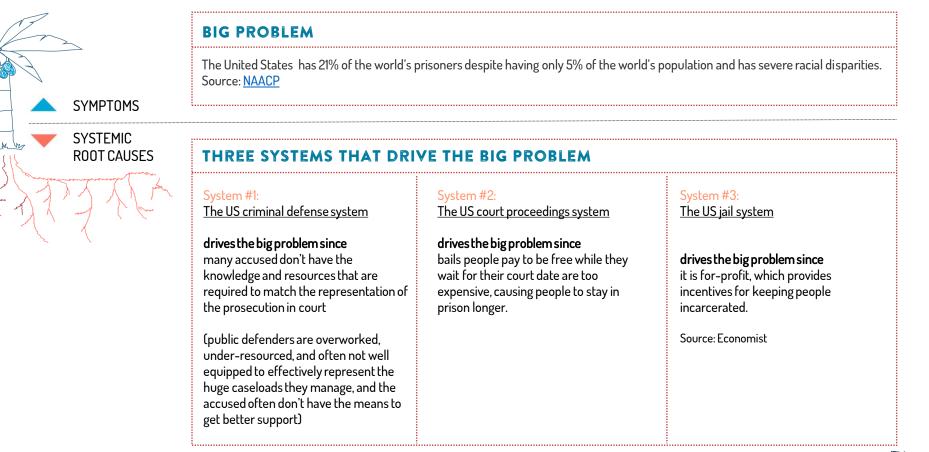
WORKSHEET: IDENTIFY 3 SYSTEMS THAT DRIVE THE BIG PROBLEM YOU CARE ABOUT

7	BIG PROBLEM						
CUMPTONS							
SYMPTOMS							
SYSTEMIC ROOT CAUSES	S THREE SYSTEMS THAT DRIVE THE BIG PROBLEM						
TITE	System #1:	System #2:	System #3:				
	drives the big problem since	drives the big problem since	drives the big problem since				
1							
Note: expect practice, not perfection!							

SAMPLE SYSTEMS: Arts, Crime, Culture, Economic, Education, Healthcare, Legal, Military, Political, Public Administration and Utilities, Religion, Social Fabrics, Sports, Transportation



WORKSHEET EXAMPLE: IDENTIFY 3 SYSTEMS THAT DRIVE THE BIG PROBLEM YOU CARE ABOUT



Identifying 3 Systems that Drive a Big Problem, Systems Change Crash Course by Odin Mühlenbein and Reem Rahman, Ashoka.

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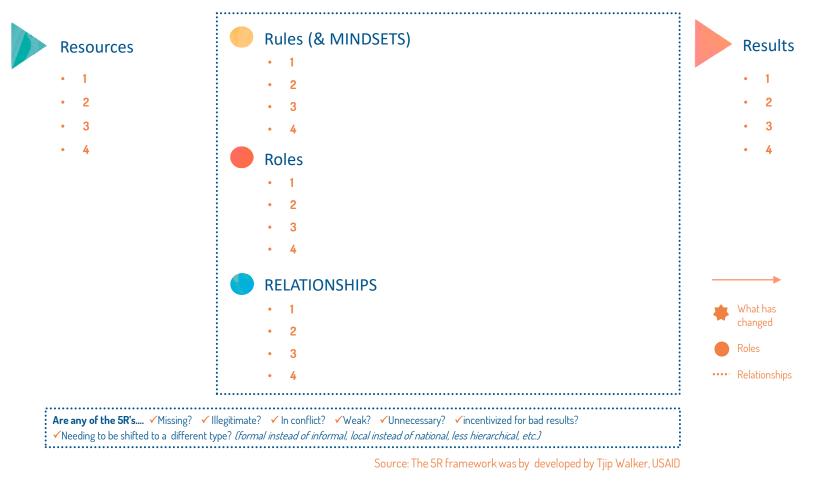


Next Worksheet:

How Does Your System Work Right Now?

1. Pick the ONE system you can focus on:

2. Briefly list 2-3 prominent parts of the system that need changing. Use the checklist at the bottom for help. Feel free to draw!







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RESOURCE

How Systems Can Transform **Resources into Results**

DEEP DIVE



	Types / Aspects	Resources	Roles	Relation- ships	Rules	Results
Economic	Local (street food market) and international (fashion supply chain) Legal (bread at a bakery) and illegal (heroin at the street corner) Formal (job market for accountants) and informal (marriage market)	Natural resources, capital, labor, production assets, land, technology, trust, goodwill,	buyer, seller, producer, consumer, worker, professional association, union, certification agency, facilitator, mediator, arbitrator, marketplace,	Buys from, sells to, certifies, mediates between, matches demand and supply. moves information along, create price transparency for,	Taxes Laws: patent and copyright laws, labor laws, investment laws.international trade laws Policies within companies: HR, organizational paradigms, procurement, etc.	Economic value: jobs (number, their qualities, accessibility and distribution), profits and their distribution, demands of buyers getting met Innovation, pollution, cultural consequences, influences on politics, distribution and concentration of market share, who can participate in which roles, etc.
Legal	Local (rules for garbage collection) to international (WMF regulations) Topic areas: criminal law, traffic law, martial law, etc. Origins / status: case law, statutory law, law of the strong, laws of tradition Legislative, Executive, Judiciary	Existing body of law, time, money, expertise, goodwill, acceptance by society, evidence (in court proceedings), arguments,	Police, lawmaker, judge, accused, defender, prosecution, scholar, parliament, government, ministry, inspection authority,	Consults, makes proposals, decides among themselves, adjudicates on, tries to convince, implements,	Government and parliamentary system: constitution, parliament proceedings, design of ministries Court proceedings Ways to look at the law Social norms, e.g. around corruption	Laws getting introduced, changed, applied, revised, etc. The effect of laws, e.g. economic, social, cultural, ecological, etc. Verdicts and legal opinions Societal perceptions about the state, government, parliament, etc., shifts in voters' preferences, e.g. for parties, candidates, or political platforms
Cultural	Ideologies Shared knowledge Arts: music, literature, performing arts Language (and other forms of communication) Dynamics with which culture spreads and changes, ways in which culture influences behavior and vice versa Interplay between culture and other systems, like the economy	ldeas Existing body of cultural artifacts Knowledge and skills Time and money	Creator of new ideas and artifacts: artists, scientists, politicians Distributor of ideas: schools, parents, influencers, marketers, spin-doctors, museums, friends Platforms for ideas to meet and change: scientific debates and journals, networks of artists, coffee houses, internet discussion boards "Consumers" and users of culture:	Spreads idea to, influences norms, values, prejudices, or aesthetic preferences of	Ideologies, social norms, values, prejudices, and aesthetic preferences Norms in certain fields or cultural institutions, e.g. how theatre plays are produced or what 'real rap' is Rules around subsidies and public investments in culture	New or changed ideologies, social norms, values, prejudices, and aesthetic preferences Behaviours and their effect, including in other fields (like cultural effects on the economy)

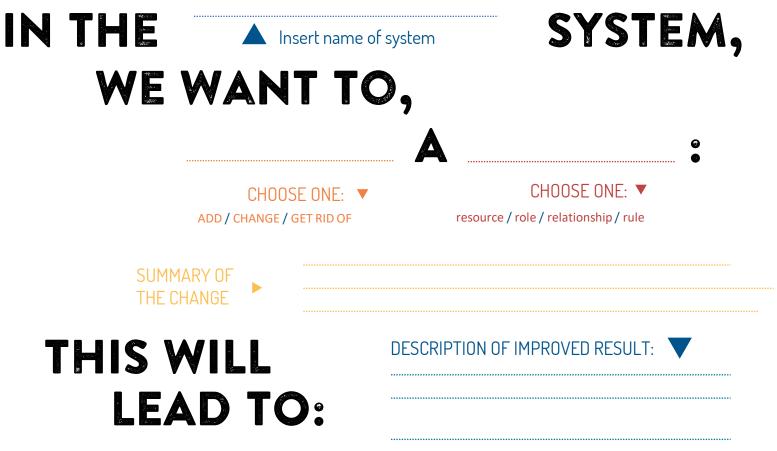


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Summarize your targeted systems change





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HOMEWORK:

Practice systems thinking by Openly questioning... with others!

DEEP DIVE



1. How confident are you that these are the systems that are actually driving the problem?

2. How confident are you that these are the drivers that make most sense for you to highlight?

3. For each of the systemic drivers, do you have a trustworthy source to verify what you outlined?

4. Are you aware of credible sources that critique your analysis?

0	1	2	3	4	5	6	7	8	9	10
No	t cor	nfide	nt				v	ery c	onfic	lent

0	1	2	3	4	5	6	7	8	9	10
No	t cor	nfide	nt					orv c	onfic	lont







HOMEWORK:

Identify your assumptions... And then discuss!

DEEP DIVE



Talk with someone about the results from the previous exercise...ideally someone outside of the organization

For each of the systems worksheets you used on the problem you'd like to tackle, mark down S, M, or W, for strong, medium or weak for assumptions





SYSTEMS CHANGE CRASH COURSE

MODULE 2:

Craft an Actionable Plan To Extend Your Impact



INDIRECT IMPACT IS WHERE THE MAGIC HAPPENS!

Tipping point

Impact is large enough to trigger irreversible system change – irrespective of your organization's activity

TIME

Impact created by your organization (direct)

Impact that you helped others to create (indirect)



SOCIAL IMPACT

Indirect Impact is Where the Magic Happens, Systems Change Crash Course by Odin Mühlenbein, Michela Fenech, Nadine Freeman, and Reem Rahman, Ashoka. This work is licensed under a Creative Commons Attribution-ShareAlike 4.0 International License, creativecommons.org/licenses/by-sa/4.0





DOUBLE CHECK YOU HAVE YOUR BUILDING BLOCK

CREATE A QUICK SKETCH, OR 3-5 WORDS TO IDENTIFY THE PROBLEM-AREA YOU ARE PASSIONATE ABOUT TACKLING. E.G. DEFORESTATION, POLLUTION

USE AN IMAGE, OR 1 SENTENCE TO SUMMARIZE YOUR VISION. YOU MIGHT SAY IT IS "A WORLD WHERE [THE PROBLEM] DOES NOT EXIST. E.G. "A WORLD WHERE POLLUTION DOES NOT EXIST."



VISION

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THERE ARE SIX TYPES OF SOLUTIONS

Product and service delivery

Provide goods and services to customers or beneficiaries to directly address social problems

e.g. rural diarrhea medicine via soda crates (ColaLife)



Capacity building

Improve the abilities of individuals or other organizations to generate social impact

e.g. fundraising bootcamp (UnCharted)



Knowledge development

Collect data, research new technologies, or develop new ideas to tackle a problem more effectively

e.g. how-to book on childcare (PLAYbook)

"Movement" building and Behaviour change

Create awareness for social issues and mobilize your audience to take action

e.g. youth voting mobilization (Bite the Ballot)



Ecosystem development

Strengthen a network, industry, or even an entire sector by fostering better communication, common standards, etc.

e.g. Fair Trade Label (Fair Trade USE)



Help to change the laws, regulations, and policies in both the public and private sector

e.g. less PTSD via meditation teaching in school (Mahirishi Inst.)

More likely to create direct impact

More likely to create indirect impact



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EXAMPLE: SIX TYPES OF SOLUTIONS, A.C. JUSTICE PROJECT



Knowledge development

Collect data, research new technologies, or develop new ideas to tackle a problem

e.g. The De-Bug book & curriculum as a tool for teaching on topics of inequity, immigration, and

Help to change the laws, regulations, and policies in both the public and private

STOP THE CRIME FREE HOUSING PLAN



Capacity building



More likely to create direct impact

Product and service delivery

More likely to create indirect impact



local artists.

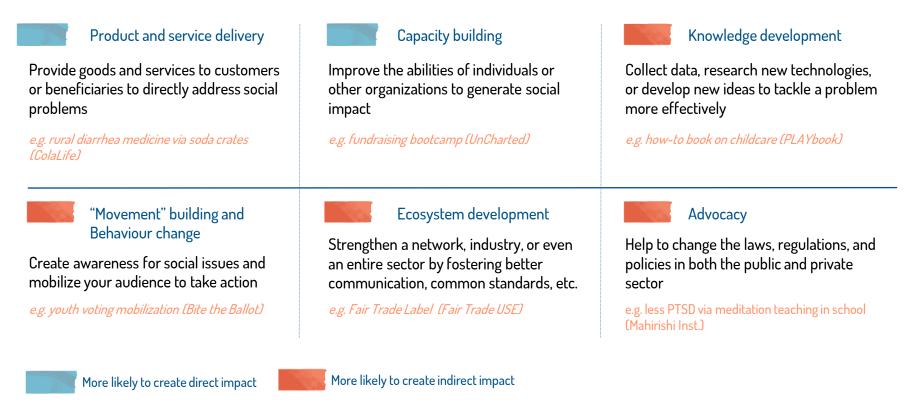
problems

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WORKSHEET: 6 SOLUTION TYPES



Brainstorm at least one new "Indirect" Solution





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WORKSHEET: SELECT AT LEAST 2 DELIVERY MODELS TO EXPLORE



Be in control, less open Slow, more expensive Give up control, more open Quick, cheaper

Growth/ fully owned replication	affiliation	dissemination
Organic growth • Organic growth (excl. replication) • Branching Inorganic growth • Mergers • Acquisitions	 Subcontracting Joint Ventures Social Franchising Social Licensing Strategic Partnerships Federations Associations Accreditation 	 Consultancy Training Open Sourcing

Source: Based on ICSF (2015) "Social Replication Toolkit", toolkit.springimpact.org

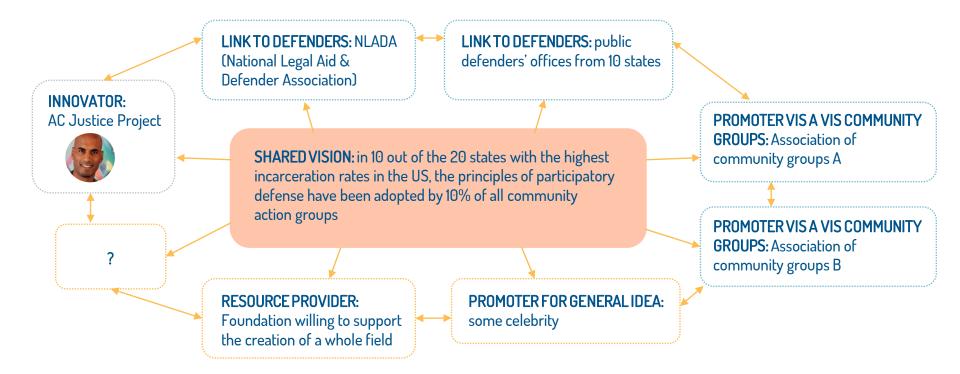


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EXAMPLE

In order to achieve VISION/ KEY STEP, we need x, y, z to work together.

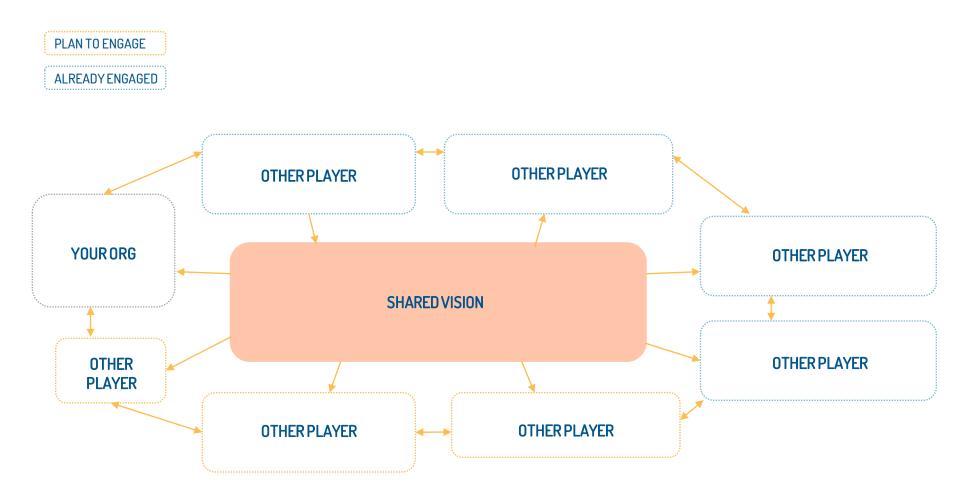






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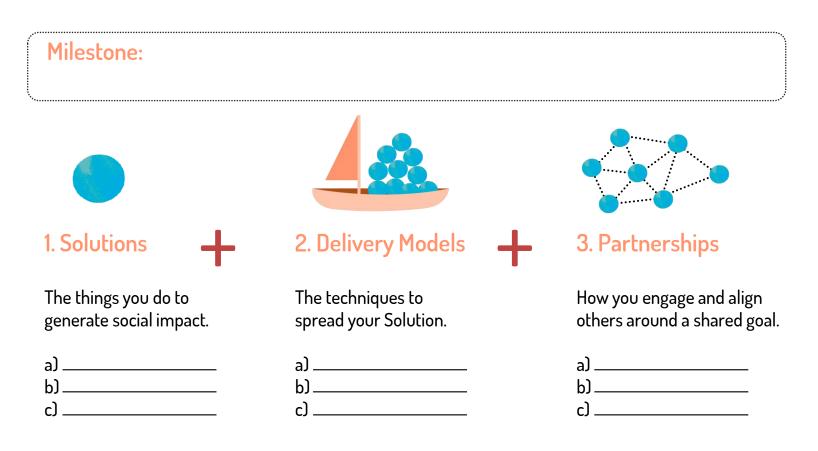
WORKSHEET: BUILDING YOUR SMART NETWORK BRAINSTORM 2-3 NEW PARTNER TO NEWLY ENGAGE





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WORKSHEET: 3-PART ACTION PLAN FOR EXTENDING YOUR IMPACT





3-Part Action Plan For Systems Change, Systems Change Crash Course by Odin Mühlenbein, Michela Fenech, Nadine Freeman, and Reem Rahman, Ashoka. This work is licensed under a Creative Commons Attribution-ShareAlike 4.0 International License, creativecommons.org/licenses/by-sa/4.0

WORKSHEET EXAMPLE: A.C. JUSTICE PROJECT 3-PART ACTION PLAN FOR EXTENDING YOUR IMPACT



Milestone: in 10 out of the 20 states with the highest incarceration rates in the US, the principles of participatory defense have been adopted by 10% of all community action groups



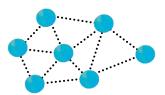
1. Solutions

The things you do to generate social impact.

a) time saved campaign
b) train the trainer
c) Participatory defense movement building 2. Delivery Models

The techniques to spread your Solution.

a) Open source
b) Training
c) Idea: Participatory Defense Institute



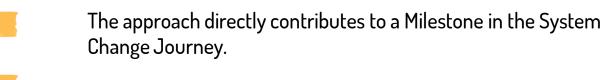
3. Partnerships

How you engage and align others around a shared goal.

a) National associations: Gideon's Promise and the National Legal Aid and Defender Association
b) Public defenders' offices in Pennsylvania, Birmingham, New Orleans, and several counties in California
c) Idea; Convening an annual gath of a network of practitioners







There is no obvious way to achieve that Milestone more elegantly.



There is no obvious way to achieve that Milestone in a way that better leverages the Fellow's and their organization's strengths and assets.



The approach focuses on indirect impact.

The approach does not include activities for which other players would be better suited (and willing to play a role).



SYSTEMS CHANGE CRASH COURSE

MODULE 3:

Busting the Lone Hero Myth Develop New Leadership Skills For Systems Change



YOUR BUILDING BLOCK



IDENTIFY THE PROBLEM-AREA IN THE WORLD THAT YOU FEEL COMPELLED TO TACKLE.

WHAT'S YOUR VISION FOR TACKLING THE PROBLEM?



VISION

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SEC

EXAMPLE: Write 3 different versions of your vision.

INSTRUCTION: DOUBLE CHECK! IS YOUR VISION STATEMENT:



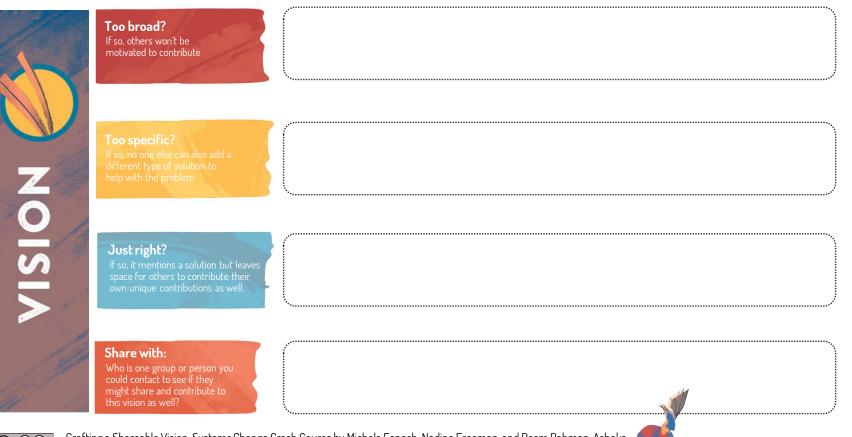
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Ahoy! Expect Practice,



WORKSHEET: Write 3 different versions of your vision.

INSTRUCTION: DOUBLE CHECK! IS YOUR VISION STATEMENT:





Crafting a Shareable Vision, Systems Change Crash Course by Michela Fenech, Nadine Freeman, and Reem Rahman, Ashoka. This work is licensed under a Creative Commons Attribution-ShareAlike 4.0 International License, creativecommons.org/licenses/by-sa/4.0 Ahoy! Expect Practice, Not Perfection.



BREAKOUT REFLECTION: SHAREABLE VISION

1 MIN EACH PARTNER



Share your vision.

2

Is your vision framed in a way to enable others to contribute in their own way?



.....

MIN

Who is one group or person you could contact to see if they might share and contribute to this vision as well?



Ahoy! It's about being shareable....because you can only build buy-in through feedback, engagement, and CHANGING based on what you learn!

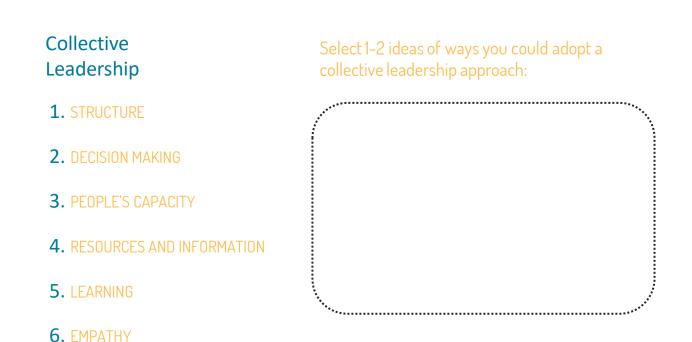


REFLECT:



Collective Leadership Map

What New Collective Leadership Qualities Could You Explore? How?





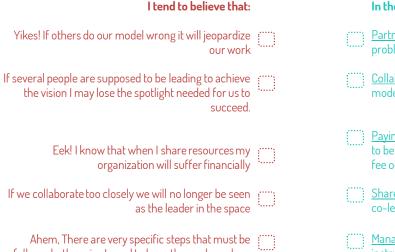


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THE LET GO RADAR

INSTRUCTIONS: CHECK IF YOU HAVE BEEN ABLE TO LET GO IN ANY OF THE FOLLOWING WAYS. IF YOU HAVEN'T STARTED YET, CHECK WHAT MAY BE A BARRIER IN YOUR





- Ahem, There are very specific steps that must be followed, otherwise I need to have the work re-done
 - I am usually the right person to make a decision
- Wait! Unless I'm involved I've found that things seldom



Advances in Letting Go

In the past 6 months:

- Partnerships: I have enabled specific ways others can also contribute to the problem I'm passionate about
- Collaborative Model: Phew! I've trusted someone else to implement our model and believe they could do well
- Paying it Forward: We have crafted a funding or business plan that allows us to be sustainable even while we share more with others (e.g. may include a fee or guidelines for sharing)
- Shared Vision: High Five! We've found other organizations who are equally co-leading this vision or movement with us
- Management: I have offered guiding principles when delegating, not just instructions
- Decision Making: I trust others on the team to make important decisions more often than not. Decisions are made by those best placed to make that decision (not always me!)
- <u>Leadership Roles:</u> Woohoo! I've found specific things my team can do that I've now stopped doing, and I don't interfere.





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BREAKOUT REFLECTION The Let Go Radar

Were you more on the right or left with the radar?

Which practices on the right could you see yourself trying?

Which practices could help you be more mindful of opportunities to let go & create space for others to contribute?

1 min per partner







What are your Supports vs. Barriers for Wellbeing?

What helps you be well? [Think internal and external factors]

Supports

- Excitement for future potential
- Being open and able to receive love
- Feeling a sense of power
- Feeling aligned with your values
- Belonging to a community
- Having a positive home environment
- Authentic & intimate relationships
- Experiencing financial security
- Other

What is preventing you from being well? [Think internal and external factors]

Barriers:

- Inability to speak truth
- Working in crisis-mode
- Feeling a lack of purpose
- Not having a supportive home environment
- Feeling misunderstood or alienated
- Guilt about not having enough time at home or work
- Experiencing Financial Insecurity
- Not giving priority to maintaining your physical health
- Lack of self-awareness and self-acceptance
- Other:





What are your Supports vs. Barriers for Wellbeing?

What helps you be well? [Think internal and external factors]

Supports

- Excitement for future potential
- Being open and able to receive love
- Feeling a sense of power
- Feeling aligned with your values
- Belonging to a community
- Having a positive home environment
- Authentic & intimate relationships
- Experiencing financial security
- Other

What is preventing you from being well? [Think internal and external factors]

Barriers:

- Inability to speak truth
- Working in crisis-mode
- Feeling a lack of purpose
- Not having a supportive home environment
- Feeling misunderstood or alienated
- Guilt about not having enough time at home or work
- Experiencing Financial Insecurity
- Not giving priority to maintaining your physical health
- Lack of self-awareness and self-acceptance
- Other:







Systems Change & You: Your Collective Leadership Game Plan

1. My shareable vision is:

(not too broad, not too specific; leaves space for others to contribute their own unique contributions as well)

2. Who is one group or person you could contact to see if they might share and contribute to this vision as well?

3. The **Collective Leadership** areas I'll consider shifting towards include: *(structure, decision making, people's capacity, resources and information, learning, culture, conflict resolution)*

4. One Way I'll Let Go (via Let Go Radar)

5. Wellbeing: I will re-focus, or find practices to help me with to reflect, reconnect with myself and re-centre:

INSTRUCTION: CAPTURE YOUR KEY ACTIONABLE TAKEAWAYS OR ASPIRATIONS BASED ON THE PREVIOUS REFLECTIONS.

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ASHOKA



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FOR YOUR SYSTEMS CHANGE JOURNEY:

Remember the systems change mantras!



Aim for targeted system change! Or the symptoms will just reappear.

MODULE 2

Focus on indirect impact! Leverage is key.

MODULE 3

Open up! It's all about mindset.

